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EANS-Adhoc: Atrium European Real Estate Limited / INTENTION TO ISSUE SUBORDINATED FIXED TO RESET RATE UNDATED NOTES

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Company Information

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Atrium European Real Estate Limited

ATRIUM ANNOUNCES ITS INTENTION TO ISSUE SUBORDINATED FIXED TO RESET RATE UNDATED NOTES (the "Offer")

Ad hoc announcement - Jersey, 22 April 2021. Atrium European Real Estate Limited (VSE/ Euronext: ATRS) ("Atrium" or the "Company" and together with its subsidiaries, the "Group"), a leading owner, operator and redeveloper of shopping centres and retail real estate in Central Europe, announces its intention to issue green notes for an aggregate expected amount of EUR 300,000,000 (the "Notes"). The Notes will be subordinated to certain other debt obligations and will have a fixed to reset non-call rate of 5.5 years. The Notes will be offered to European and international investors through a book building process. Atrium will apply for the Notes to be listed on the official list of the Luxembourg Stock Exchange and admitted to trading on the Luxembourg Stock Exchange's regulated market.

The net proceeds of the bond offering will be allocated to finance or refinance Eligible Projects and/or Assets including residential for rent as defined in Atrium's Green Financing Framework.

The Company has mandated Goldman Sachs International and HSBC as global coordinators and Citigroup, Deutsche Bank, Goldman Sachs International, HSBC, ING and Raiffeisen Bank International as joint bookrunners for the Notes.

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The Company is established as a closed-end investment company incorporated and domiciled in Jersey and regulated by the Jersey Financial Services Commission as a certified Jersey listed fund, and is listed on both the Vienna Stock Exchange and the Euronext Amsterdam Stock Exchange. Appropriate professional advice should be sought in the case of any uncertainty as to the scope of the regulatory requirements that apply by reason of the above regulation and listings. All investments are subject to risk. Past performance is no guarantee of future returns. The value of investments may fluctuate. Results achieved in the past are no guarantee of future results.

This announcement does not constitute an invitation to participate in the Offer

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